

Action Plan To Find Your Home

- Complete the ideal home survey sheet.
- Complete the financial information questionnaire.
- Indicate criteria for community selection or specify specific communities.
- I will complete a mortgage qualification report and review it with you.
- We will review the ideal home and community criteria and reconcile that with the mortgage qualification if necessary.
- I will search the MLS and other sources available to me in order to prepare a list of candidate properties.
- I will set up appointments to see the selected homes.



The remaining plan of action will depend upon our success with the initial list of candidate properties. We will either proceed to the settlement process if we find the right home during our initial search, or continue



to monitor the market in the event that we were unable to find the right home from those currently available for sale.



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Home Finders' Profile

Requirements For Your Home Purchase:

Desired Area(s): _____ New or Existing: _____
Acceptable Style(s): _____ Square Feet: _____
Price Range: _____ Lot Size: _____
Bedrooms: _____ Features Required: _____
Bathrooms: _____ Features Required: _____
Other Requirements: _____

Current Housing Information:

Address: _____ Phone: _____
E-mail address: _____
Approximate Value: _____ Estimated Equity: _____
Down Payment Available: _____ Progress of Sale: _____

Family Information:

Children: _____
Employer: _____ Phone: _____
Address: _____ Commute Time: _____
Employer: _____ Phone: _____
Address: _____ Commute Time: _____



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